

HOLDING OF SPECIFIED SECURITIES ANNEXURE - 1

1. Name of Listing Entity : MAHARASHTRA CORPORATION LIMITED RE1/-

2. 505523/MIIRE1/EQUITY

3. Share Holding Pattern Filed under: Reg. 31(1)(b) SHAREHOLDING AS ON : 30/09/2016

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information :-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

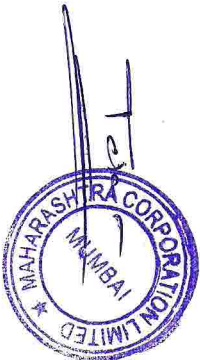


Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII) = IV+V+VI | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No. of voting Rights held in each class of securities (IX) | | | Total as a % of (A+B+C) | No. of shares underlying convertible securities (including warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered | | Number of equity shares held in dematerialized Form (XIV) |
|--------------|--------------------------------|-----------------------------|--|--|---|--|---|--|---------|-----------|-------------------------|--|--|----------------------------------|---------------------------------|--|---------------------------------|---|
| | | | | | | | | Class X | Class Y | Total | | | | No. (a) | As a % of Total shares held (b) | No. (a) | As a % of Total shares held (b) | |
| (A) | Promoter and Promoter Group | 6 | 17487190 | 0 | 0 | 17487190 | 12.92 | 17487190 | 0 | 17487190 | 12.92 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 17487190 |
| (B) | Public | 2578 | 117846140 | 0 | 0 | 117846140 | 87.08 | 117846140 | 0 | 117846140 | 87.08 | 0 | 0 | 0.00 | N/A | N/A | N/A | 111498130 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | | | |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | N/A | N/A | N/A | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | N/A | N/A | N/A | 0 |
| | Total | 2584 | 135333330 | 0 | 0 | 135333330 | 100.00 | 135333330 | 0 | 135333330 | 100.00 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 128985320 |



